



**BUDAPART**

# Green Committee

Meeting of Kopaszi Gát Zrt.

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28.10.2022

*Budapart City Office Building 1117  
Budapest, Dombóvári út 26*



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# Members of Green Committee



On 28th of October in 2022 Kopaszi Gát Zrt.\* held the annual green committee meeting. Gábor Tóth (as the Chairman of the Green Committee) called the meeting to order at 11:00 A.M.



Gábor Tóth – Representative of finance MAM Zrt., Chairman  
Gábor Nagy – CEO finance of Kopaszi Gát Zrt.  
Tamás Fodor – CEO development of Kopaszi Gát Zrt.



The Committee examined the allocation of the funds approved to date.

General information about the bond issuance:

- The face value of the bond was HUF 34 450 000 000
- Coupon: 5,75%

\*Kopaszi Gát changed its corporate form to “Zrt.” from “Kft.” in September 2022.

A conceptual image of a globe with a green overlay and a tree on top. The text "ACTUAL ALLOCATION" is written in white across the center of the globe. The background is a blurred forest scene.

# ACTUAL ALLOCATION

From the whole amount of proceeds, HUF 13 827 965 849 (40,1% of the total amount) was spent until the end of 2022. In the second half of 2022 HUF 878 494 374 was allocated.

All actual allocations meet the eligibility criteria of the Kopaszi Gát Zrt's Green Finance Framework. The unspent proceeds of the issuance are deposited in commercial banks.

Eligible projects (HUF)		Allocation date		Total DTD	Refinancing
		01.02.2022 - 30.06.2022	01.07.2022 - 31.12.2022		
Bpart Aspius Kft.	office bulding	8 307 188 556		8 307 188 556	X
BPart Lucius Kft.	residential building	1 804 250 980		1 804 250 980	
BudaPart Barbus Kft.	hotel	177 225 803		177 225 803	
BudaPart Carassius Kft. (plot in-kind contribution)	residential building	1 200 000 000		1 200 000 000	X
BudaPart Carassius Kft.	residential building	618 266 496	654 387 676	1 272 654 172	
BudaPart Silurus Kft.	office bulding	842 539 640	224 106 698	1 066 646 338	
<b>Total</b>		<b>12 949 471 475</b>	<b>878 494 374</b>	<b>13 827 965 849</b>	

The background features a blurred green landscape with sunlight filtering through trees. In the foreground, there are stacks of gold coins of varying heights, with small green plants growing out of them. To the left, there are wooden blocks of different shapes and sizes, some with holes, arranged like a bar chart. A semi-transparent green rectangle is overlaid in the center, containing the title text.

# PLANNED ALLOCATION FOR FINANCIAL YEAR 2023 H1

All planned allocations meet the eligibility criteria of the Kopaszi Gát Zrt's Green Finance Framework. Green proceeds are planned to use in the following way.



Eligible projects (HUF)		Allocation date	Refinancing
		01.01.2023 - 30.06.2023	
New development project	residential building	3 574 533 131	
New development project (plot in-kind contribution)	residential building	1 000 000 000	X
<b>Total</b>		<b>4 574 533 131</b>	

An aerial photograph of a city street at sunset. The sun is low in the sky, casting a warm orange glow. The street is lined with lush green trees. In the background, there are buildings and a monument. A semi-transparent green rectangle is overlaid on the center of the image, containing the text 'KPI MEASUREMENT' in white, bold, sans-serif font.


# KPI MEASUREMENT



# The table below lists the KPIs that can be measured for completed and ongoing projects

Eligible Project Category	Eligible Project	KPI
 <p>Green Building</p>	BudaPart Silurus Kft.	Office building is under construction, Leed Gold (Construction phase) certification is expected in Q2 2023.
	Bpart Aspius Kft.	Obtaining Office building Leed Gold O+M certification is ongoing, expected in Q1 2023.
	BudaPart Tilia Kft (residential building) handed over	EPC level achieved: BB Energy usage: 71,38 kWh/m2a Renewable energy ratio: 35%
 <p>Clean transportation</p>	BudaPart Tilia Kft (residential building) handed over	Number of electric charging stations: 58 Number of bicycle racks: 81 Annual GHG reduction: cca 1,69 t
	BPart Lucius Kft. (residential building) in construction	Annual GHG reduction: cca 2,55 t
	BudaPart Carassius Kft. (residential building) in construction	Annual GHG reduction: cca 1,03 t
	BudaPart Barbus Kft. (Office and Hotel building) in construction	Annual GHG reduction: cca 2,05 t
	Infrastructure development “C1” Phase II. Infrastructure development “D2-E2” Phase to be handed over to the Municipality of Budapest	Improved luminance of surface by applied materials: 2182 sq m;  Bicycle lane: 510 m; New bus stops: 1 pcs

## The table below lists the KPIs that can be measured for completed projects (Phase II)

Eligible Project Category	Eligible Project	KPI
 <p data-bbox="224 396 417 429">Biodiversity</p>	<p data-bbox="741 275 1021 344">BudaPart Tilia Kft (residential building)</p> <p data-bbox="588 389 1174 422">Infrastructure development “C1” Phase II.</p> <p data-bbox="580 458 1182 565">Infrastructure development “D2-E2” Phase to be handed over to the Municipality of Budapest</p>	<p data-bbox="1256 275 2466 344">Increase of natural landscape: 803 sq m on ground level and 1.136 sq.m at level 1 as intensive rooftop garden</p> <p data-bbox="1574 389 2142 422">Increase of natural landscape: 711 sq m</p> <p data-bbox="1564 496 2153 529">Increase of natural landscape: 2330 sq m</p>